

This letter of direction is to be completed by the Donor or the Donor's representative and serves as authorization and instruction to transfer specified securities to the Calgary Homeless Foundation. This completed letter should be emailed to all affected parties as detailed below.

**Donor Information:**

Name: \_\_\_\_\_ Email: \_\_\_\_\_  
 Preferred Telephone: \_\_\_\_\_ Address: \_\_\_\_\_  
 City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal: \_\_\_\_\_

**Securities Information:**

Number of Units	Description of Security	Account Number

**1) Donor's Broker**

Name: \_\_\_\_\_ Email: \_\_\_\_\_

**2) Account Holder to Receive Transfer: Calgary Homeless Foundation**

RBC Dominion Securities, Attn: Becker and Cheng Wealth Group

Main Line: (403) 299-6938 Email: [bcwealth@rbc.com](mailto:bcwealth@rbc.com)

Account number: 701-91238-14 CUID: DOMA DTC: 5002

**3) Charity: Calgary Homeless Foundation**

Attn: Cheryl Lemieux, VP, Finance & Operations

Direct Line: (587) 327-0149 Email: [cheryl.lemieux@calgaryhomeless.com](mailto:cheryl.lemieux@calgaryhomeless.com)

Main Line: (403) 237-6456 Charitable Registration Number: 8808 46829 RR0001

I wish to make a charitable gift consisting of listed securities to the Calgary Homeless Foundation. Further to this, please accept this form as my authorization for you to transfer in-kind the above listed securities from my brokerage account to the Calgary Homeless Foundation custody account held at RBC Direct Investing. It is my understanding this transfer and gifting represents a disposition for which I will be provided with a donation receipt from the Calgary Homeless Foundation. The amount of the receipt will be based on the value as of the close of trading on the date they are received by the Calgary Homeless Foundation.

**Donor's Signature:** \_\_\_\_\_ **Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

To complete your gift of securities, please email this form as an attachment to your broker, Royal Bank, and Calgary Homeless Foundation. [Click here](#) to compose a new email with Royal Bank and Calgary Homeless Foundation contact information prefilled.

For more information, please contact Cheryl Lemieux, Vice President Finance and Operations, Calgary Homeless Foundation at: 587-327-0194 or by email: [cheryl.lemieux@calgaryhomeless.com](mailto:cheryl.lemieux@calgaryhomeless.com).